

world hydrogen MENA





MENA Hydrogen Alliance An initiative of Dii Desert Energy

International Collaboration & Strategy Forum

27 February - 2 March 2023 Address Dubai Marina Dubai, United Arab Emirates

worldhydrogenmena.com



#WorldHydrogenMENA

Join us in Dubai for World Hydrogen MENA 2023

With its abundant supply of wind and solar energy, along with a rich heritage of experience in the Oil & Gas sector, the MENA region is poised to position itself as one of the most important exporters of clean hydrogen.

Central to the desire to export hydrogen from its low-cost solar and wind resources, is the necessity to build and develop international partnerships with import markets such as Europe and the Far East.

Among the key issues to be addressed for the region to truly fulfil its potential are the scalingup of clean hydrogen production, the investment and development of local supply chains and workforce, infrastructure considerations around the methods and routes of transporting hydrogen, as well as the regulatory and political implications necessary for this global collaboration to succeed.

As such, we are delighted to be returning to Dubai, from **27 February - 02 March 2023**, to host our **World Hydrogen MENA** conference, where we will bring the entire international hydrogen value chain together to discuss the strategic and technological opportunities for hydrogen in the region and beyond.

Topics to be discussed include:

- Scaling Up Green and Blue Hydrogen Production in MENA
- North Africa as a Green Hydrogen Hub
- Examining the Hydrogen Strategies of GCC
- Assessing Transport & Storage and Port Strategies for Hydrogen in MENA and beyond
- MENA's role in the Clean Ammonia Market
- Policy, Certification, and Regulation within Import/Export Markets
- Finance & Investment, Structuring Off-take Agreements, and Risk & Insurance around Hydrogen Developments





This conference is co-hosted by







What's new for 2023?



2022 saw the first and largest physical event in the MENA region focused specifically on hydrogen, we are returning next year to follow up with more key discussions and developments on the issues that matter most to the region, while bringing the entire international hydrogen value chain together to discuss the strategic and technological opportunities for hydrogen in the region.

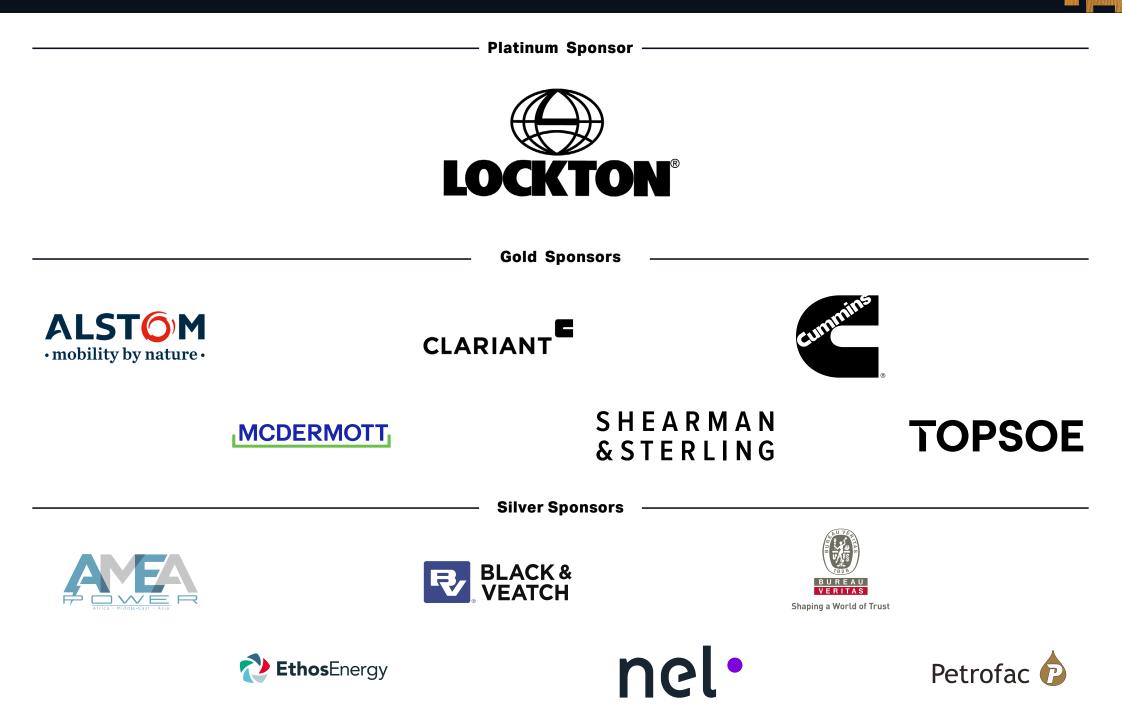
- Dedicated pre-conference interactive 'Masterclass Day'
- Exponential growth; bigger venue, larger audience and more networking opportunities
- Diverse content with 3 afternoon streams tackling key topics that are vital to the development of hydrogen in the region
- Expanding the focus on global hydrogen production & export, with dedicated sessions on the perspectives of Africa & the Far East

It was so refreshing to have the opportunity to meet in person again with the broad set of professionals and experts that joined the event. It was the perfect opportunity to strengthen discussions on new projects and initiatives"

EBRD

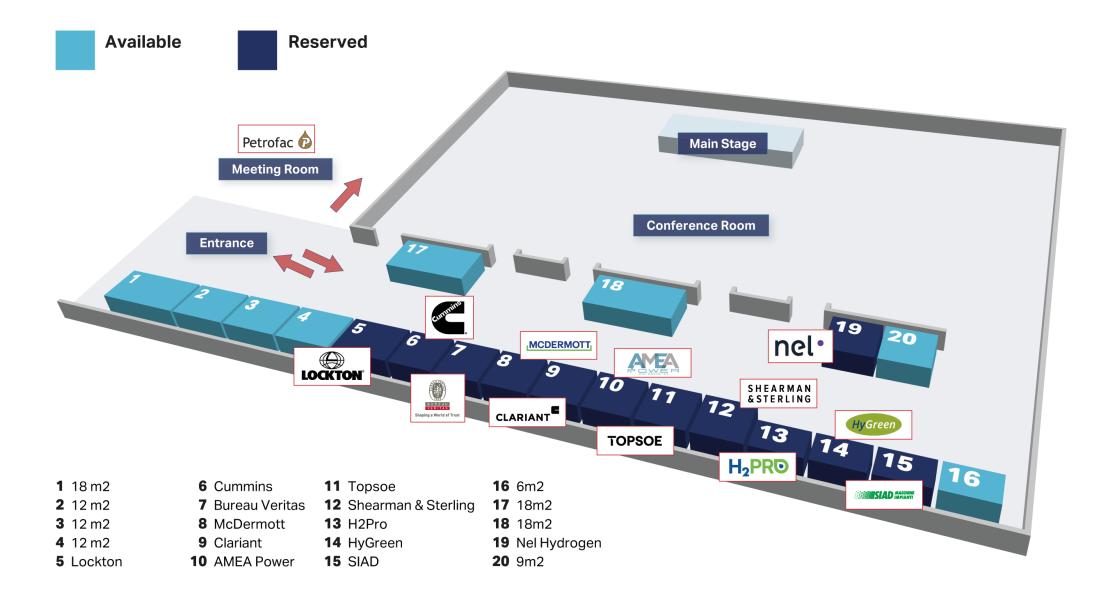


World Hydrogen MENA 2023 Sponsors



Networking & Exhibition Floorplan





Get in touch to discuss how your company can get involved. Please contact:



OLIVER SAWYER

Sponsorship Director

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World Hydrogen MENA 2023 in Numbers



Connect with senior level decision makers covering the entire renewable energy and hydrogen value chain: CEOs, Presidents, VPs, MDs, Directors, Heads of dept., Project Managers and many more...



Agenda at a glance



Monday 27 th February Site Visit	Tuesday 28 th February Masterclass Day	Wednesday 1 st March Conference Day One - Exhibition Open		Conferer	Thursday 2 nd March Ice Day Two - Exhibit		
	Morning Masterclasses	MENA Policy Perspectives – Collaborating for the Development of the Hydrogen Market		Scaling Up Gr	een Hydrogen Produc	ction in MENA	
	Dii Desert Energy	Examining the Hydrogen Strategies of GCC		Understanding the Hydrogen End Users – Getting the Demand Side Right		Getting the Demand	
	Roundtable Workshop	North Africa as a Green Hydrogen Exporter + Morocco Case Study Panel Bridging the Hydrogen Markets of Europe & MENA		Navigating the Minefield of Hydrogen Certification for Trading			
	Certification of			Hydrogen Case Studies			
	Hydrogen	Investing in Hydrogen		The Road to COP28			
	Networking Lunch	Networking Lunch		Networking Lunch			
Visit to Green Hydrogen Facility	Afternoon Masterclasses	Stream A Finance & Investment	Stream B Green Hydrogen	Stream C CCUS & Global Export Markets	Stream A Infrastructure, Transport & Storage	Stream B Green Energy Carriers & E-Fuels	Stream C Local Demand for Hydrogen
	Sustainable Ports: Hydrogen Hubs	Bankability & Hydrogen Technology	Optimising Green H2 Plant Operations	CCS Technology Innovations	Transport & Storage: Getting Hydrogen to the End Users	MENA's role in the Clean Ammonia Market	Supply Chains & Localised Hydrogen Production in MENA
Tour of Electrolyser Facilities	of the Future Hydrogen for Decarbonising Industry in MENA Region	Structuring Contracts & Securing Bankable Offtake Agreements	Vibrancy of Renewable Energy Market in MENA region	The Hydrogen Strategy of MENA's Oil & Gas Sector	Assessing the Port Strategies for Hydrogen in MENA	Hydrogen for Green E-Fuels PtX/PtL: Understanding the final product application	Exploring Local Hydrogen Offtake in MENA 1: Industry
		Risk and Insurance in Hydrogen Production	Sub-Saharan Africa's future as a Green Hydrogen Powerhouse	Exporting Hydrogen to the Far East: The policy & regulatory perspectives of Asia	Hydrogen Pipelines: An Alternative to Shipping	Global Trading & Storage of Hydrogen Carriers in MENA	Exploring Local Hydrogen Offtake in MENA 2: Mobility
		Drinks Reception					

World Hydrogen MENA 2023 Thought Leaders

Saïd Mouline

General Director

Fraunhofer ISE

Thomas van Lith

Deutsche Bank

Francois Dao

EDF Renewables

Robert Wilson

Frank Wouters

Ali Zerouali

Energy (MASEN)

Finance

Africa

Project & Structured Export

Vice-President, Middle East &

Energy Construction Leader

Chair & Director, EU GCC Clean

Energy Technology Network

MENA Hydrogen Alliance

Head of Cooperation &

International Development

Lockton Global Energy

Efficiency (AMEE)

Moroccan Agency for Energy

Director - Hydrogen Technologies

Christopher Hebling



Nawal Alhanaee Director of Future Energy Department Ministry of Energy and Infrastructure, UAE



Tarik Hamane Vice President Global Hydrogen **Development & General Manager** North Africa Subsidiaries **Total Eren**



Alicia Eastman Co-Founder & President InterContinental Energy



Denis Thomas Global Business Development Leader – Electrolyzers Cummins



Maged Mahmoud Technical Director **Regional Center for Renewable** Energy and Energy Efficiency (RCREEE)



Paul Van Son President **Dii Desert Energy; European** Federation of Energy Traders (EFET)



Ad van Wiik Professor Future Energy Systems Technical University of Delft



Strategic Projects Lead Port of Amsterdam



Niall Mac Dowell Professor Future Energy Systems Imperial College London

Moroccan Agency for Sustainable



Emile Hoogsteden Chief Executive Officer



Mohamed Al Ghailani **Global Sustainability Policy and** Partnerships Regional Lead Boeina



Cristian Carraretto Associate Director – Sustainable **Resource Investments**



Cornelius Matthes Chief Executive Officer Dii Desert Energy



Dan Feldman Partner, Global Head of Energy Innovation and Head of Global Hydrogen Industry Team Shearman & Sterling LLP



Reggy Vermeulen Chief Executive Officer Port of Dugm Company SAOC

SVP Power & Infrastructure

Andrea Lovato **Executive Vice President & Head** of Renewable Development & Green Hydrogen **ACWA Power**



Elina Kamenitzer **Director, Operations Support & Climate, Operations Directorate European Investment Bank**



Kamal Htoute Strategy and Planning Director National Office of Electricity and Water (ONEE)



Howard Bevan Energy Advisor and Secretary to Board of Trustees Abdullah Bin Hamad al-Attivah Foundation for **Energy & Sustainable Development**



Kohei Toyoda **Director General for Energy** Transformation Strategy Japan Bank for International Cooperation



Laurence Boisramé Hydrogen Global Sales Director **Bureau Veritas**



Samir Rachidi Acting General Manager IRESEN



Chief Executive Officer Middle East









Suhail Shatila Senior Energy Specialist **Arab Petroleum Investments** Corporation





Barry Jones

Lockton MENA

Luc Koechlin

World Hydrogen MENA 2023 Thought Leaders



Antonio Iliceto Chairman CIGRE SC C1



Wouter Vanhoudt Coordinator CertifHv

Fadi Maalouf

Dii Desert Energy

Oliver Phillips

Africa & Middle East Lead

Standard Chartered

СТО



Mohammad Abu Zahra Head of Middle East and North Africa (MENA) Region **Global CCS Institute**



Quentin Blommaert Head - Hydrogen Diplomacy



Karim Magherbi **Director Transaction Advisory Dii Desert Energy**



Lew Evans **Chief Executive Officer Nexus Resilience Group**



Vamsi Duraibabu **Regional Investment Lead Global Green Growth Institute** (GGGI)



Mohamed Bousseta Director of "Innovate for Industry" Mohammed VI Polytechnic University (UM6P)

Jean-Baptiste Rolland

Investment research

Matteo Gillerio

the MENA Region

Duferco Italia Holding

Gas Industries Expert

Credit Suisse

Co-Head European Chemicals

Head Of Business Development for

Wael Hamed Abdel Moati

(OAPEC) Organization of Arab

Petroleum Exporting Countries





Benedict Libanda Chief Executive Officer Environmental Investment Fund of Namibia



Hernan Arrigone Investment Principal - Energy and Infrastructure Operations Actis



Tobias Janning International Business **Development Director** HY2GEN

Ghaith Khzai Director, Smart Systems & **Collection Receivables** JEPCO

Senior Associate **BloombergNEF**



GIZ

Oghosa Erhahon Advisor - Global Hydrogen Diplomacy (Nigeria)



Kishan Khoday Regional Team Leader for Nature. Climate and Energy



Office (H2-Diplo), Riyadh GI7



Steve Griffiths SVP R&D Khalifa University of Science and Technology



Chris Gentle Senior Advisor **World Energy Council**



Sausan Al Riyami Director **Oman Hydrogen Center**



Dr. Dalia Samra-Rohte **Delegate of German Industry** & Commerce for Saudi Arabia, Bahrain and Yemen German-Saudi Arabian Liaison Office for **Economic Affairs (GESALO)**



Ravi Suri Senior Managing Director A.P. Moller Capital



Sved Nagvi **ACME Group**



Juan Carlos G. Bonilla SVP - Business Excellence & Innovation **OMV Group**



(AHP)

Faisal Eissa General Manager Lekela Power

Chris Peters

Company LLC

Chief Executive Officer

Tristar Maritime Logistics

Ioannis Zuburtikudis

Abu Dhabi University

Siggi Huegemann

Co-founder and Secretary General

African Hydrogen Partnership

Antoine Vagneur-Jones

- Emirates Ship Investment

World Hydrogen MENA 2023 Thought Leaders



Avmen Koubaa Regional Head Energy and Infrastructure Middle East **Societe Generale**



Ahmed Ali Al-Ebrahim Chief Executive Officer **GCC Interconnection Authority**

Reda Hamedoun

Jan-Niklas Beck

Nareva Holdings

Executive Vice President

Sacha Parneix Vice-President Sales & Marketing Alstom



Cvril Dufau-Sansot CEO **HY2GEN**

Mohamed Amer

Hamead Ahrary

Head of Hydrogen

Scatec ASA

Verbund

Global Head of Power-to-X



Sofoklis Makridis Chief Researcher, Hydrogen, Renewable and Sustainable Energy Research Center **Technology Innovation Institute** and Water (ONEE)



Ashwani Dudeia President & Director (Green Hydrogen and Ammonia) **ACME Group**



Jonathan Carpenter Vice President - New Energy Services Petrofac

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Matteo Benincasa **Regional Sales Director MEA**

Youssef Merjaneh

& International Cooperation

Project Manager, Green Hydrogen



Jaime Correal Global Senior Director, Energy Transition **McDermott**

Raymond Schmid

VP Sales & Marketing

Fatemeh Rezazadeh

Vice President – Hydrogen

Nel Hydrogen

VARO Energy



Hussein Matar Senior Director, Business Development **AMEA Power**



Jan Frederik Braun Senior Expert Hydrogen Economy (MENA Region) Fraunhofer ISE







Africa

Black & Veatch

Petra Schwager Chief, Climate and Technology Partnerships Division

Senior Vice President & Managing

Director – Europe, Middle East and

Mohammed Jassim Head of Sales MENA Clariant



Essam AL Sheibany Group Vice President QHSSE & Sustainability ASYAD



Manuel Coxe Secretary General MARCOGAZ

For speaking opportunities please contact:



NICK FREEMAN

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Our participants say it best...

World Hydrogen MENA was a fantastic event to broaden and deepen my network."

PtX Hub Brussels (GIZ)

During the conference you managed to bring together an incredible panel of experts from the hydrogen sector – so thanks a lot for the great event to you and your team"

T.S. - Private Infrastructure Group

After attending the first World Hydrogen MENA conference, I connected with many interesting people from the industry and also secured our first offtake agreement for GETEC Group. Will definitely join the next event"

GETEC Switzerland AG

Great and renewed insight into the MENA way forward"

Saga Pure ASA

World Hydrogen Mena 2022 in the press

Saudi Arabia Looks To Position NEOM As A Hydrogen Leader"

At the first-ever conference devoted exclusively to carbonfree hydrogen in the Middle East and North Africa (MENA), participants looked in depth at the technical and financial complexities of getting major projects off the ground. They covered projects announced by various consortiums worldwide, all in early-stage development. An exception appeared in Saudi Arabia's \$5bn hydrogen-based ammonia plant, a project of the NEOM Energy & Water Company.

Many conference participants and panelists saw NEOM's ambitious green hydrogen-to-ammonia project as the most likely leader. They expressed confidence that, among the many major green hydrogen initiatives now appearing in the news, this one at least would reach actual production...

Read the full article here

Pre-Conference Masterclass Day • Tuesday 28th February 2023

09:00 - 10:50

Dii Desert Energy Roundtable Workshops

•	 Lessons Learnt: Global Green Hydrogen Cost Optimization VOT-BFT Model Optimum PV+Wind capacity sizing for optimum LCOH Modelling based on hourly temporal correlation Standalone and grid connection schemes 	Workshop Leader: Fadi Maalouf, CTO, Dii Desert Energy
•	Project Transaction Development Platform	Workshop Leader: Karim Magherbi, Director Transaction Advisory, Dii Desert Energy

10:50 - 11:10

Networking Break

11:10 - 13:00

Certification of Hydrogen – CertifHy

Certification schemes will support hydrogen's market growth as they are a reliable tool for consumers to track hydrogen's origin and environmental attributes both in voluntary markets for customer disclosure and mandatory markets set by European Directives. This masterclass will focus on the importance of certification for hydrogen, cover some of the common concepts and discuss the important role it will play for hydrogen development. We will then take a deeper dive into what kind of certification is building in Europe in general and take a closer look at CertifHy's development both in voluntary and mandatory markets so far and going forward.

13:00 - 14:00

Networking Lunch Break

14:00 - 15:50

Sustainable Ports: Hydrogen Hubs of the Future

As the MENA region is poised to be at the forefront of hydrogen exports, the question of what role ports, and their surrounding infrastructure, will play in this transition to net-zero becomes an important one. Not only do ports hold the key to the future storage and distribution of hydrogen in all of its derivatives, but the often-close proximity to the generation and demand side also means they can be seen as vital hydrogen hubs for the future. This workshop will assess the strategies and future developments of ports, around the MENA region and beyond, and explore what the opportunities are, what investment and development is needed, and how exactly will ports drive the clean hydrogen revolution.

15:50 - 16:10

Networking Break

16:10 - 18:00

Hydrogen for Decarbonising Industry in MENA Region

While the production of zero and low carbon hydrogen in the MENA region is strongly geared towards the future potential of exports, there's no denying that its use for the decarbonisation of industries closer to home are of equal importance. This workshop will delve deeper into the investment, projects and pledges in the pipeline for utilising clean hydrogen, as well as ammonia, methanol and other derivatives, in the heavy industry and hard to abate sectors in the Middle East and North Africa.



Workshop Leader: Wouter Vanhoudt, Coordinator, CertifHy

18:00 End of Masterclass Dav

Conference Day 1 • Wednesday 1th March 2023

08:50 - 09:00 Welcome Address

 09:00 - 09:10 Clean Hydrogen as an Emerging Factor in the Global Energy Market Latest updates and developments How net emission free hydrogen and its derivatives will add to global energy security at lowest costs What challenges across the value chain and in global trading need to be resolved to accelerate hydrogen economies? 	Paul Van Son, President, Dii Desert Energy; European Federation of Energy Traders (EFET)
 09:10 - 09:50 Panel: MENA Policy Perspectives - Collaborating for the Development of the Hydrogen Market Discussing the policy frameworks for the MENA region's role as a clean hydrogen export powerhouse With Europe poised as the biggest importer for MENA produced hydrogen, how can national and international government collaborations ease certain challenges such as cost of production, investment needed for infrastructure, and simplified regulation? Exploring the needs and perspectives of major import regions, such Europe and East Asia, and the political and trade collaboration that would benefit MENA by developing a global hydrogen market Tackling the global challenge of supply chains within the Hydrogen Valleys 	Moderator: Cornelius Matthes, CEO, Dii Desert Energy Nawal Alhanaee, Director of Future Energy Department, Ministry of Energy and Infrastructure, UAE Alicia Eastman, Co-Founder & President, InterContinental Energy Francois Dao, Vice-President, Middle East & Africa, EDF Renewables Dan Feldman, Partner, Global Head of Energy Innovation and Head of Global Hydrogen Industry Team, Shearman & Sterling LLP
 09:50 - 10:05 Presentation: Hydrogen Development within the Gulf Cooperation Council How would the creation of local hydrogen markets affect local economies and employment prospects? Outlining the collaboration within the research & development for projects and low-carbon hydrogen technologies Implications for creating value in downstream markets closer to production 	Christopher Hebling, Director - Hydrogen Technologies, Fraunhofer ISE
 10:05 – 10:45 Examining the Hydrogen Strategies of GCC (Gulf Cooperation Council) Assessing the individual strategies of GCC countries for the production and local use of clean hydrogen Updates on what's been published so far by Saudi Arabia and UAE, and the progress of some of the other countries How would the creation of local hydrogen markets affect local economies and employment prospects? 	Sausan Al Riyami, Director, Oman Hydrogen Center Ahmed Ali Al-Ebrahim, Chief Executive Officer, GCC Interconnection Authority Andrea Lovato, Executive Vice President & Head of Renewable Development & Green Hydrogen, ACWA Power
 10:45 - 11:25 Panel: North Africa as a Green Hydrogen Hub Assessing the activity around green ammonia production and the shipping around the Suez Canal Comparing the cost competitiveness of North Africa as an exporter of to Europe Addressing the challenges for further developing the region's capacity and production on renewable energy Exploring the developments in pipelines for the transportation of hydrogen and the medium-to-long term outlook of delivery What investments are European players making in the development of infrastructure in North Africa for the transport of green hydrogen Evaluating the key learnings and projected decarbonisation targets from COP27 in Cairo 	Moderator: Manuel Coxe, Secretary General, MARCOGAZ Cristian Carraretto, Associate Director – Sustainable Resource Investments, EBRD Antoine Vagneur-Jones, Senior Associate, BloombergNEF Frank Wouters, Chair & Director, EU GCC Clean Energy Technology Network, MENA Hydrogen Alliance Reda Hamedoun, Executive Vice President, Nareva Holdings Hussein Matar, Senior Director, Business Development, AMEA Power

Conference Day 1 • Wednesday 1th March 2023

11:25 - 11:55

Morning Networking Break

 11:55 - 12:35 Morocco Case Study Panel Understanding the activity of green hydrogen production in Morocco Policy & regulatory frameworks for accelerating the clean hydrogen and renewables agenda What infrastructure investments are needed for the future proofing of the Moroccan hydrogen export market? 	Samir Rachidi, Acting General Manager, IRESEN Saïd Mouline, General Director, Moroccan Agency for Energy Efficiency (AMEE) Kamal Htoute, Strategy and Planning Director, National Office of Electricity and Water (ONEE) Ali Zerouali, Head of Cooperation & International Development, Moroccan Agency for Sustainable Energy (MASEN)
 12:35 - 12:50 Bridging the Hydrogen Markets of Europe & MENA Important developments in the EU regarding the 'European Hydrogen Bank' The German H2global and other national incentive programmes Updates on the development of intercontinental infrastructure Outlining storage and strategic reserve strategies and policies in the mutual benefit of both EU and MENA region 	Ad van Wijk, Professor of Future Energy Systems, Technical University of Delft
 12:50 - 13:05 Presentation: Clean hydrogen deployment in the EU-MENA region (2030-2050): What is feasible and required Which hydrogen production and import volumes in the EU-MENA region are feasible? How can imports be integrated into the existing natural gas grid infrastructure? What amount of storage capacity needs to be developed across the EU-MENA region? Which evaluation criteria that need to be taken into consideration to make a feasible assessments of hydrogen production in MENA region that can be available for Europe? 	Jan Frederik Braun , Senior Expert Hydrogen Economy (MENA Region), Fraunhofer ISE
 13:05 - 13:25 Presentation: On Our Pathway to Form a Green Hydrogen Economy Green hydrogen as enabler for the energy transition The importance of short- and long-term approach to ramp up the green hydrogen industry The role and importance of the MENA region to import green hydrogen and secure long-term supply for (Central) Europe 	Hamead Ahrary, Head of Hydrogen, Verbund

- Roles and Responsibilities along the value chain and the need for orchestration
- Necessary boundary conditions along the way

Conference Day 1 • Wednesday 1th March 2023

Stream A

Finance & Investment

14:30 – 15:10 Panel: Investing in Hydrogen

- Investment trends in new hydrogen technology innovations
- In the absence of a hydrogen spot market, how can bilateral contracts be created to finance projects and develop the market?
- Understanding the recent geopolitical and energy dynamics that is focusing on investment in upstream hydrocarbons, and how this affects investment in hydrogen and other green technologies
- Unpacking the complexity around the funding structures for hydrogen projects when multiple players are involved

Chris Gentle, Senior Advisor, World Energy Council Oliver Phillips, Africa & Middle East Lead, Standard Chartered Fatemeh Rezazadeh, Vice President – Hydrogen, VARO Energy

15:10 – 15:50 Panel: Structuring Contracts & Securing Bankable Offtake Agreements

- Considering the foundations for structuring a contract between a developer/producer and the off-taker
- Exploring the different mechanisms of offtake agreements, such as fixed, variable, and floor & cap priced mechanisms
- Evaluating the equity mixture in establishing long-term contracts, and how this affects hydrogen project success
- Understanding risk mitigation strategies around hydrogen purchase agreements within the context of current MENA project developments
- What part will traditional energy utility companies play as potential intermediaries in offtake agreements for larger scale, integrated hydrogen projects?

Thomas van Lith, Vice President Project Finance, Deutsche Bank Jean-Baptiste Rolland, Co-Head European Chemicals Investment Research, Credit Suisse

Aymen Koubaa, Regional Head Energy and Infrastructure Middle East, Societe Generale

15:50 – 16:30 Afternoon Networking Break

Stream B

Green Hydrogen

14:30 – 15:10 Panel: Optimising Green H2 Plant Operations

- Assessing the integration of technologies needed to drive down the costs of building green hydrogen plants
- Looking ahead to the development of integrated renewable energy and electrolyser projects that will transform projects into products
- Exploring the role regional based O&M players will have within the value chain
- Best practices around hybrid plant design and operation

Ioannis Zuburtikudis, Professor of Chemical Engineering & Chair of ChE Department, Abu Dhabi University Raymond Schmid, VP Sales & Marketing, Nel Hydrogen

15:10 – 15:50 Panel: Vibrancy of Renewable Energy Market in MENA region

- Pulse-checking the vibrancy of the renewable energy markets in the MENA region in the context of the amounts of green electricity needed for the pipeline of hydrogen projects
- Understanding the current link between green electrons and green molecules and the successful integration of two, at times, very different industries
- Exploring the government strategies and regulations, in terms of aspects such as wheeling charges and network usage, for building up the solar and wind projects necessary to power electrolysers
- Assessing whether the local auction pipeline of renewable energy projects is enough to meet the demand
- How has the recent inflationary environment affected these projects and the wider emerging value chains

Reda Hamedoun, Executive Vice President, Nareva Holdings Faisal Eissa, General Manager, Lekela Power

Ghaith Khzai, Director, Smart Systems & Collection Receivables, JEPCO Antonio Iliceto, Chairman, CIGRE SC C1

15:50 – 16:30 Afternoon Networking Break

Stream C CCUS & Global Export Markets

14:30 – 15:10 Panel: CCS & the Circular Carbon Economy

- Considering the huge gap between the potential scale up the blue hydrogen market and the technological progress with carbon capture
- Assessing the focus of CCS and CCU within the decarbonisation strategies of certain countries (such as Saudi Arabia) with a focus on circular carbon economy (CCE)
- Exploring the role of carbon capture storage and exporting blue ammonia to Europe, and the regulatory challenges that exist within this
- Tackling the potential challenges and barriers around exporting blue hydrogen to Europe – with current EU import policies primarily focused towards green
- Looking ahead to the role other non-green technologies, such as pyrolysis, will have on the sector with existing, lucrative markets for solid carbon already in place

Dr Mohammad Abu Zahra, Head of Middle East and North Africa (MENA) Region, **Global CCS Institute**

Niall Mac Dowell, Professor Future Energy Systems, Imperial College London

Matteo Benincasa, Regional Sales Director MEA, EthosEnergy

15:10 – 15:50 Panel: The Hydrogen Strategy of MENA's Oil & Gas Sector

- Understanding the perspective of the Oil & Gas sector and their decarbonisation strategies
- With Gulf countries established as amongst the world's lowest cost producers of natural gas in the world, what impact will this have on existing natural gas users reliant on long-term supply contracts with state-owned companies?
- Considering the latest oil and gas developments that are facilitating the increase in blue hydrogen production
- Exploring the end-use sectors, such as in fertilisers and in co-fired power plants, and the import markets that are seeing the bulk of market activity

Wael Hamed Abdel Moati, Gas Industries Expert, (OAPEC) Organization of Arab Petroleum Exporting Countries

15:50 – 16:30 Afternoon Networking Break

Conference Day 1 • Wednesday 1th March 2023

Stream A

Finance & Investment

16:30 – 16:50 Presentation: The Creation of a Successful Hydrogen Commodity Market

- How will it be indexed?
- What currency should you trade in?
- How are traders viewing the development of the market?

16:50 – 17:10 Presentation: Risk and Insurance in Hydrogen Production

- Understanding the technology risks in early-stage projects, and what government support and subsidies could benefit the risk mitigation
- Considering the perspectives of the insurance sector
 when establishing the market frameworks

17:10 – 17:50 Panel: Bankability & Hydrogen

Technology

- Evaluating the bankability of a hydrogen project in the context of the technology involved
- Assessing the maturity and investor appetite around different electrolyser methods
- What types of electrolysis and other production technologies are in line with the expectation of banks and financial institutions for investment and funding?
- Understanding the technicalities of an integrated hydrogen project and assessing the bankability during the construction and operation phases

Moderator: Youssef Merjaneh, Senior Vice President & Managing Director – Middle East and Africa, Black & Veatch Tarik Hamane, Vice President Global Hydrogen Development, Total Eren

Ravi Suri, Senior Managing Director, A.P. Moller Capital Hernan Arrigone, Investment Principal - Energy and Infrastructure Operations, Actis

Tobias Janning, International Business Development Director, HY2GEN

Stream B

Green Hydrogen

16:30 – 16:50 Presentation: Taking the Next Step in the Evolution of Electrolysis

- Development, industrialization, and commercialization of new technologies for renewable hydrogen production
- The scaling up of electrolyser manufacturer production facilities
- Innovations that can increase efficiency and dramatically improve the levelized cost of hydrogen (LCoH)

Denis Thomas, Global Business Development Leader – Electrolyzers, Cummins

16:50 – 17:10 Presentation: Efficient conversion of H2O and CO2 using high temperature SOEC electrolysis

- Status of SOEC Development
- Efficiency of SOEC
- Advantages for downstream processes

Bo Hartvigsen, Senior Business Development Director, Topsoe

17:10 – 17:50 Panel: Sub-Saharan Africa's future as a Green Hydrogen Powerhouse

- Exploring what role the wider African continent will play in the global renewable hydrogen economy
- What investment is needed on the continent for the development of renewable energy and green hydrogen projects
- Implications for the wider economic and employment prosperity for Africa
- Assessing the export opportunities and how the region can compete with the Middle East
- Debating the geopolitical future of building the manufacturing and factory hubs to where the materials and minerals are in Africa

Siggi Huegemann, Co-founder and Secretary General, African Hydrogen Partnership (AHP)

Vamsi Duraibabu, Regional Investment Lead, Global Green Growth Institute (GGGI)

Benedict Libanda, Chief Executive Officer, Environmental Investment Fund of Namibia

Oghosa Erhahon, Advisor - Global Hydrogen Diplomacy (Nigeria), **GIZ**

Stream C

CCUS & Global Export Markets

16:30 – 16:50 Presentation: From Concept to Reality: Project Execution to Enable Hydrogen Projects

- Exploring concept to completion models in the MENA region
- Fabrication, modularization, construction approaches
- Collaborative approaches and risk allocation considerations

Jaime Correal, Global Senior Director, Energy Transition, McDermott

16:50 – 17:10 Presentation: Technological Advances in CCS & Pyrolysis

- Examining the technological advantages in the development of CCS & Pyrolysis technology
- The role turquoise hydrogen will play in transforming the highly successful existing natural gas industry
- The applications and economics of producing solid carbon through pyrolysis

17:10 – 17:50 Panel: Exporting Hydrogen to the Far East: The Policy & Regulatory Perspectives of Asia

- Exploring MENA's export potential to Far East Asian markets, such as Japan & South Korea
- Understanding the perspectives of Japan and other Asian markets around their import strategies regarding hydrogen produced in the MENA region
- Analysing the business case and shipping economics for a market such as Japan which lacks the land supply for production to reply on imports
- Discussing the regulatory framework and roadmap within Japan around the definition and standardisation of hydrogen
- Evaluating the colour agnostic economic strategies of Far East Asian markets, the transitionary part that blue ammonia is playing in their power systems, and the role the MENA region is playing in this strategy

Kohei Toyoda, Director General for Energy Transformation Strategy, Japan Bank for International Cooperation

Conference Day 2 • Thursday 2nd March 2023

08:50 - 09:00 Welcome Address

09:00 - 09:40

Panel: Understanding the Hydrogen End Users - Getting the Demand Side Right

- Solving the demand side of hydrogen production in MENA and beyond
- Understanding the concerns from the offtake perspective what are the challenges and motivations for embarking on the hydrogen journey?
- Exploring the challenges, from both the supply and demand side, for securing reasonable offtake contracts when the price of hydrogen, and the technology used to produce it, is expected to fall
- Understanding what the hydrogen offtake market requires from producers, developers, and policymakers
- Assessing what the biggest and most important markets for clean hydrogen will be, and what these markets want to see from the rest of the value chain

09:40 - 10:20

Panel: Navigating the Minefield of Hydrogen Certification for Trading

- Addressing the challenges and uncertainties around the process of clearly establishing harmonisation in the standards of certification for green hydrogen
- Given Europe's huge import market potential, how can developers and producers in the MENA region gain clarity in a landscape of different standards?
- Striking the balance for hydrogen developers regarding additionality when generating hydrogen from renewable sources dedicated for green hydrogen? How will this affect green hydrogen production in the short-to-medium term?
- What other temporal and geographical considerations need to be addressed to repair the patchwork of certification and solve the current inoperability in the sector?

	Manfred Schuckert, Head of Automotive Regulatory Strategy,
	Daimler
	Matteo Gillerio, Head of Business Development, MENA Region,
	Duferco
	Juan Carlos G. Bonilla, SVP - Business Excellence & Innovation
c	OMV Group

Sacha Parneix, Vice-President Sales & Marketing, Alstom

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10:20 - 10:35

Accessing the European Hydrogen Market Through the Port of Amsterdam

- Port of Amsterdam is the fourth biggest port of Europe and a global fuel hub
- All relevant industrial sectors in the Port and hinterland face a huge decarbonization challenge in years to come
- The future import market for green hydrogen will consists of a suite of companies, technologies and transport modes
- Re-using our current bulk infrastructure and network can lower the costs for import significantly and (therewith) accelerate the transition
- We focus on import via hydrogen carriers which have the best fit with our infrastructure, location and existing network
- Port of Amsterdam enables and accelerates the transition by shaping new value chains for green hydrogen from source to (future) off-takers

Eric Warners, Strategic Projects Lead, Port of Amsterdam

Conference Day 2 • Thursday 2nd March 2023

10:35 - 11:15

Panel: Scaling Up Green Hydrogen Production in MENA

- Assessing what collaboration and investment is needed to scale-up the production of green hydrogen to meet the gigawatt sized projects
- Considering the challenges within global supply chains, from raw materials to other construction bottlenecks, and the impact this is having on the cost of electrolysers
- How could financial instruments, such as carbon credits lower the cost of production of green hydrogen?
- Understanding the competing view of the various electrolyser technologies, from PEM, Alkaline, Solid Oxide etc., and how this will play a part in the selection and implementation of successful projects

11:15 – 11:45 *Morning Networking Break*

11:45 - 12:40

Hydrogen Project Case Studies

In depth project updates and case studies featuring the most innovative and promising hydrogen projects in the region, from ports and infrastructure, to solar and CCS.

Case Study 1: Large-scale off-grid renewable power for green hydrogen and green ammonia production	Cyril Dufau-Sansot, CEO, HY2GEN
Off-take markets for project's bankability	
End-to-end project for efficiency optimization	
Project's risks and opportunities	
Case Study 2: Oman Green Ammonia Project	Ashwani Dudeja, President & Director (Green Hydrogen and Ammonia), ACME Group

12:40 - 13:20

Panel: The Road to COP28

- Looking ahead to the investment and development prosperity of the COP28 conference in Dubai
- What expectations will the international community have for global net-zero targets, and what will the MENA region's role be in this
- What policies and regulations do producers, developers, and off takers need to see for the clean hydrogen market to be high on the COP28 agenda?

Luc Koechlin, Chief Executive Officer Middle East, EDF Maged Mahmoud, Technical Director, Regional Center for Renewable Energy and Energy Efficiency (RCREEE) Mohamed Amer, Global Head of Power-to-X, Scatec ASA

Kishan Khoday, Regional Team Leader - Nature, Climate and

Howard Bevan, Energy Advisor and Secretary to Board of

Trustees, Abdullah Bin Hamad al-Attiyah Foundation for

Energy & Sustainable Development

Energy, UNDP

Conference Day 2 • Thursday 2nd March 2023

Stream A

Infrastructure, Transport & Storage

14:30 - 15:10 Panel: Assessing the Port Strategies for Hydrogen in MENA and Beyond

- Considering the opportunities for creating hydrogen hubs in ports
- What investment is required for the infrastructure needed for hydrogen production and storage in ports in the MENA region
- How are ports in Oman, Saudi Arabia, Egypt and UAE are establishing free zones to facilitate trade and the investment of hydrogen in the region?
- Discussing the emergence of ports as industrial hydrogen clusters and the impact this will have on the local hydrogen strategies in MENA
- Evaluating the application of the LNG model in the scale up of hydrogen projects using limited non-recourse project finance

Emile Hoogsteden, CEO, Port of Sohar Reggy Vermeulen, Chief Executive Officer, Port of Duqm Company SAOC

15:10 – 15:50 Panel: Transport & Storage: Getting Hydrogen to the End Users

- Considering the infrastructure necessary for the transportation and storage of hydrogen to export markets
- Understanding the vast challenges of building new infrastructure to meet the demands of the MENA regions' hydrogen export objectives
- Debating the current capacity for ports and the increase needed to handle the amount of ammonia expected to be exported to Europe
- Analysing the cost implications of this conversion, and assessing the collaborations needed to pay for it

Mohamed Al Ghailani, Global Sustainability Policy and Partnerships Regional Lead, **Boeing**

Stream B Green Energy Carriers & E-Fuels

14:30 – 15:10 Panel: MENA's Role in the Clean Ammonia Market

- Assessing MENA's role for exporting both green and blue hydrogen via ammonia
- What are the projected market growth estimates for clean ammonia, and how are players in and around the MENA region preparing for this market surge?
- Discussing the infrastructure challenges in both the export and import markets, that will need to be resolved to meet projected demands
- Evaluating the practical and financial challenges around the ammonia cracking and converting the hydrogen on the import side
- Considering the regulatory differences between green and blue ammonia and how this will affect the production and conversion costs downstream

Jan-Niklas Beck, Project Manager, Green Hydrogen & International Cooperation, GIZ

Syed Naqvi, CTO, ACME Group

Jonathan Carpenter, Vice President - New Energy Services, Petrofac

15:10 – 15:50 Panel: Hydrogen for Green E-Fuels PtX/ PtL: Understanding the Final Product Application

- Summary of support policy & regulation for green e-fuels (EU, Japan, USA, Global)
- Assessing green ammonia as fuel for power generation and fuel for shipping
- Exploring the role of green e-methanol as a feedstock for chemical industry and fuel for shipping
- Sustainable Aviation Fuel (SAF) / e-Kerosene for aviation
- Sustainable CO2 feedstock for e-Methanol & e-Kerosene and delivery infrastructure via pipeline & ships

Mohamed Bousseta, Director of "Innovate for Industry", Mohammed VI Polytechnic University (UM6P) Chris Peters, Chief Executive Officer, Tristar Maritime Logistics

Stream C Local Demand for Hydrogen

14:30 – 15:10 Panel: Supply Chains & Localised Hydrogen Production in MENA

- Evaluating MENA's opportunity to attract investment in order to localise the supply chains and manufacturing capacities
- How will water desalination affect local supply chains in the massive scaling up of green hydrogen in the region
- Debating the responsibility of energy companies and project developers when it comes to engaging with local communities regarding the sustainability of water and ecosystems
- Assessing the huge importance of collaboration that's necessary in the region for the market development within different countries
- Understanding the collaboration and public/private partnerships that will enable this development

Lew Evans, CEO, Nexus Resilience Group

Quentin Blommaert, Head - Hydrogen Diplomacy Office, GIZ Sofoklis Makridis, Chief Researcher, Hydrogen, Renewable and Sustainable Energy Research Center, Technology Innovation Institute

15:10 – 15:50 Panel: Exploring Local Hydrogen Offtake in MENA: Industry

- Debating question of local hydrogen offtake in MENA for industrial sectors
- What are the options for hydrogen in the production of green steel: should the region export the hydrogen or the steel?
- Assessing case studies within hard to abate sectors in the region, the investment within industry supply chains and the support needed to strengthen viable business cases

Steve Griffiths, $\mbox{SVP}\ R\&D,$ Khalifa University of Science and Technology

Conference Day 2 • Thursday 2nd March 2023

15:50 – 16:10 Afternoon Networking Break

16:10 - 17:15

Interactive Discussion Groups

The chance to focus on a specific discussion area in more depth. These interactive discussion groups, led by industry experts, allows attendees across the renewable energy and hydrogen value chains the chance to engage and connect with different stakeholders, discuss their challenges, and enable collaboration for the benefit of future market growth.

Participants will join one roundtable for 1 hour of open, interactive discussion.

Table 1: Securing Bankable Offtake Contracts
Table 2: Scaling-up Clean Hydrogen in the MENA region
Table 3: Hydrogen Pipelines: An Alternative to Shipping
Table 4: Global Trading & Storage of Hydrogen Carriers in MENA
Table 5: Exploring Local Hydrogen Offtake in MENA
Table 6: Sustainable Ports & Hydrogen Hubs

17:15 End of Conference

Interested in speaking opportunities?

Wherever you fit in the hydrogen energy value chain, as a developer, producer, investor, or end user, we would be interested in hearing from you, especially if you have a stake in the MENA market.

There are a range of options for getting involved right across all 4 days, from panel discussions and case study presentations, to delivering an interactive Hydrogen Masterclass. Present your expertise, project innovation or regional case study to leaders in the hydrogen and clean energy industry.



NICK FREEMAN

Programme Director nick.freeman@worldhydrogenleaders.com +44 (0) 20 4542 5442



At World Hydrogen MENA, you will meet the entire hydrogen value chain, including project developers, offtakers, financiers, EPC contractors, consultants, government stakeholders, oil and gas majors, technology specialists and utility companies. For more information about our sponsor and exhibitor opportunities, please get in touch.

Tailor your sponsorship package to meet your business objectives:

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Showcase your expertise, experience and capabilities through prominent speaking positions in the main conference agenda; join your industry peers for discussions around pressing issues and market developments.

Lead Generation



Meet the right people, at the right level. As a sponsor, you'll stand out from the crowd and create an impact in front of your potential prospects and get the edge over your competitors.

Branding



Our 'wall of noise' marketing approach positions you at the forefront of everything we do, ensuring you are recognised as an industry leader spearheading the future hydrogen markets in MENA.

Networking



The best networking is done outside of the conference rooms. Create a lasting impact on your prospects with sponsorship of one of our infamous networking functions such as a Sunset Drinks Reception or Gala Dinner.

Get in touch to discuss how your company can get involved at the World Hydrogen MENA



OLIVER SAWYER

Sponsorship Director oliver.sawyer@worldhydrogenleaders.com - +44 (0)203 355 4208

Why Exhibit at World Hydrogen MENA



World Hydrogen MENA is the premium annual diary date for MENA's hydrogen industry. World Hydrogen MENA offers the perfect platform to network and collaborate with key players in the region, from investors, project developers, offtakers, government regulators and more.

Raise Awareness with Onsite Branding



Allow yourself the ultimate platform and onsite presence with a coherent and consistent application of your brand across your stand and marketing materials.

Meet Future Clients in Person



Don't get lost in the crowd – have clients come to you. Take advantage of a busy exhibition footfall that will bring lots of potential clients from across the hydrogen value chain straight to you, saving you a time and money on unqualified outreach activities.

Showcase Latest Technologies and Innovations



Take advantage of our own exhibition space that allows you to capture your audience and launch yourselves into the market with visual demonstrations and interactive models of the latest technologies, whether it's for the production, storage, or distribution of hydrogen.

Check out the Competition



See how your competitors are designing their stands and appealing to their customers, while getting instant feedback from experts in the industry on how to improve your messaging.

For more information, please contact



OLIVER SAWYER

Sponsorship Director oliver.sawyer@worldhydrogenleaders.com - +44 (0)203 355 4208

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THOMAS BEESON

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World Hydrogen MENA offers unrivalled opportunities for growth and connections



Learn from the best in a competitive market

World Hydrogen MENA boasts a spectacular line-up of 40+ industry thought leaders covering the whole hydrogen value chain. You will hear from policy makers, regulators & ministers to C-Suite hydrogen executives from the MENA region and beyond.



Shape the future of MENA's hydrogen industry

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Create new connections, meet up with clients and catch up with your peers through our dedicated networking sessions, and stay connected via the event app.

Register Here!

Purchase your delegate pass to attend World Hydrogen MENA

Ticket Type	Today's Rate	Onsite Price
3 day pass 28 th February - 2 nd March. Including access to the pre day masterclass and main 2 conference days	usd 2,645	usd 3,845
2 day pass Exhibition Open 1 st - 2 nd March Main two conference days	usd 2,299	usd 3,499

3for2 offers on delegate passes available. For more information, contact Jonathan Hull

BOOK NOW

For information on our local rates and site visit pricing, please contact jonathan.hull@worldhydrogenleaders.com

To book your pass now, please contact



DANIEL DE NOOIJER Client Services Manager daniel.denooijer@worldhydrogenleaders.com +44 (0) 203 355 4217

If you're a DII member, please contact Daniel De Nooijer for your discounted place.

Solar & Hydrogen Site Visit Day Monday 27th February 2023

Before our World Hydrogen MENA 2023 kicks off, we are excited to be hosting an exclusive visit to the Innovation Centre at Mohammed bin Rashid Al Maktoum Solar Park. The visit will include a tour of this fascinating centre, as well as a tour of the region's first green hydrogen facility, led by DEWA and Siemens Energy.

With limited availability, don't miss out on your chance to secure a ticket to this inspiring and informative tour, with transport to and from the conference venue and food & drink all included.

What's Included?

- Explore the Solar Innovation Centre and Exhibition
- Discover the latest developments in sustainable energy in the United Arab Emirates
- View the impressive solar park
- Visit MENA's first Green Hydrogen Facility, the Siemens' and DEWA's green hydrogen pilot



Agenda



11:00 - 12:00	Coach from Address Dubai Marina to Innovation Centre
12:00 - 13:00	Lunch in the Innovation Centre
13:00 - 14:30	Tour of the DEWA Research & Development Centre
	& Green Hydrogen Facility
14:30 - 16:00	Tour of Mohammed bin Rashid Al Maktoum Solar
	Innovation Centre & Exhibition
16:00 - 17:00	Coach back to the Address Dubai Marina

4 Day Pass (Site Visit + Masterclass Day + Main Conference Days)	usd 3,240
3 Day Pass	usd 2,645
Site Visit Only	usd 599

Get in touch to secure your place



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World Hydrogen MENA 2023 is co-hosted by World Hydrogen Leaders, the MENA Hydrogen Alliance and Dii Desert Energy.





MENA Hydrogen Alliance An initiative of Dii Desert Energy

Building on the success of the 2022 forum, World Hydrogen Leaders, Dii Desert Energy and the MENA Hydrogen Alliance are proud to co-host the MENA region's premium hydrogen-focused event, as part of 'Hydrogen Week' in Dubai. We are delighted to once again be partnering with Dii Desert Energy for World Hydrogen MENA 2023, as the most respected authority on the energy transition in the region.

In early 2020, Dii launched the MENA Hydrogen Alliance, which brings together private and public sector actors as well as science and academia to kick-start green hydrogen economies. The Alliance provides a platform for members to meet and discuss pathways forward and formulates joint papers. The Alliance acts as an impartial advisor to promote pilot projects in the region, elaborates (potential) business cases and structures for large projects, proposes the necessary policy and regulatory frameworks, and educates different stakeholders on all relevant aspects of the hydrogen value chain, from 'source to sink', including export of virtual and physical green energy.

Thank you to our Supporting Partners

World Hydrogen MENA are proud to partner with leading associations and media outlets working across the renewable and hydrogen energy sector.





World Hydrogen Leaders 2023 Events

Europe

World Hydrogen

29 November 2023 - London

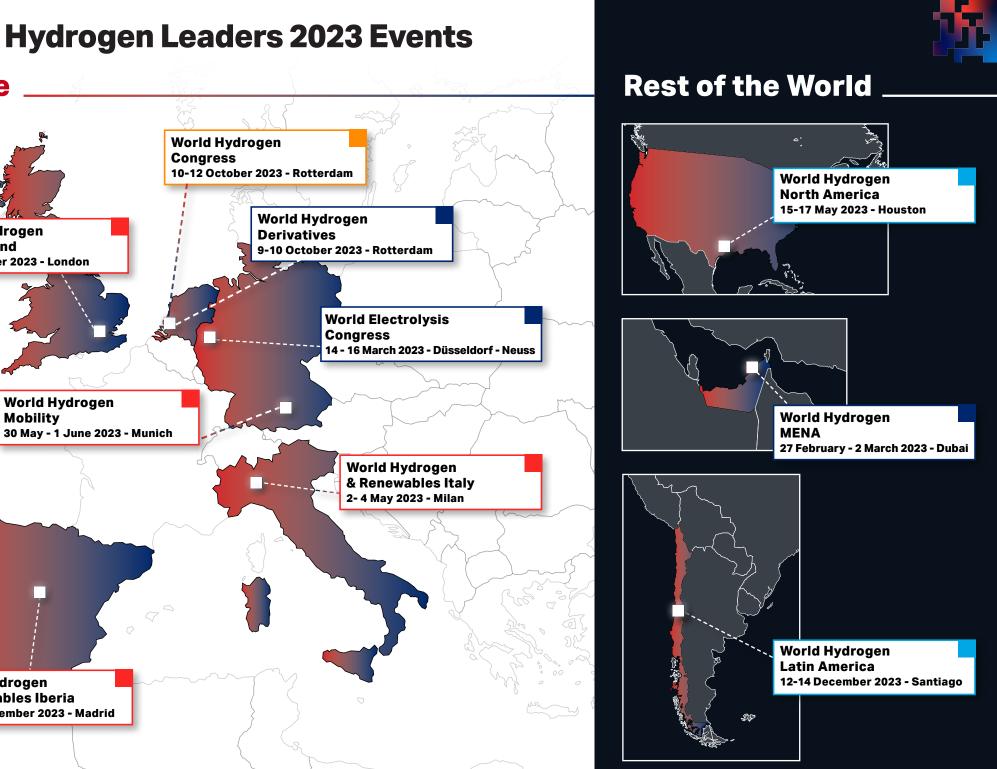
World Hydrogen

Mobility

World Hydrogen

& Renewables Iberia 12-14 September 2023 - Madrid

UK & Ireland



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SUSTAINABLE AVIATION FUTURES MENA CONGRESS

A High-level Networking Event Establishing Pathways to Aviation Decarbonisation in the MENA Region

28 February 2023 Address Dubai Marina, UAE www.safcongressmena.com



28 FEBRUARY 2023

The Sustainable Aviation Landscape in MENA

Prospects for SAF in MENA: Production Landscape, Regulation and Policy

Green Airline Operations and Sustainable Airports

Networking Lunch and One to One Meetings

SAF Feedstock Availability and Supply and Production Capabilities

Hydrogen and the Development of Power-to-Liquid Production